

2017-2018 Annual Report

Why Us? Why Now?

THE FOUNDATION'S IMPACT ON THE FUTURE OF A/I RESEARCH

Three years ago, the AAAAI and its Board of Directors sponsored a summit at which we re-evaluated the AAAAI's fundraising efforts to that point in our history. We examined how to most effectively improve the care of patients affected with allergic and immunologic diseases through supporting scientific discovery. As we re-branded our philanthropic arm as the AAAAI Foundation, our first need was to clearly define our mission, which we set as "funding research that leads to the prevention and

cure of asthma and allergic and immunologic disease." How exciting that we are living at a time when these goals are possible.

Recent advances in diagnosing, understanding and improving patient treatments have been most impressive. To harness and translate these advances into opportunities, it is essential that researchers are available and trained to apply these findings to patient care. A key step in achieving our mission is providing the next generation of investigators with the opportunity to conduct the needed research.

Consequently and appropriately, the AAAAI Foundation's commitment to supporting these investigators through Faculty Development Awards is critical. Over each of the past three years, we have been able to award a total of eight investigators with three-year awards of \$240,000 each. From my perspective, these developmental awards will provide the research from which we will all benefit - most importantly including our patients with allergic diseases.

Your generosity allows us to keep these dreams and goals alive. Thank you for your interest and kindness in supporting the AAAAI Foundation.

DBWE

William W. Busse, MD, FAAAAI — AAAAI Foundation Council Chair

2018 AAAAI FOUNDATION COUNCIL MEMBERS



The AAAAI Foundation Council at the 2018 AAAAI/WAO Joint Congress. From left to right, seated: Thomas A. Fleisher; Mary Beth Fasano; William W. Busse; R. Stokes Peebles, Jr. Standing: Joseph D. Diaz; Jonathan A. Bernstein; Sharon B. Markovics; Mariana C. Castells; David M. Lang; Kevin J. Kelly. Not pictured: David B. Peden

William W. Busse, MD, **FAAAAI** Council Vice-Chair Kevin J. Kelly, MD, FAAAAI AAAAI Immediate Past President David B. Peden, MD, MS, **FAAAAI** AAAAI President-Elect David M. Lang, MD, FAAAAI AAAAI Secretary/Treasurer Mary Beth Fasano, MD, **FAAAAI** AAAAI Executive Vice President Thomas A. Fleisher, MD, **FAAAAI**

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2017–2018 Foundation Awards

2017 RECIPIENTS



Lora G. Bankova, MD Brigham and Women's Hospital Project: "A Novel Cysteinyl Leukotriene Pathway for Control of Epithelial Cell Differentiation and Function"

Award term: July 2017-June 2020



Kirsten Kloepfer, MD, MS Indiana University Project: "Microbial Influence on Airway Function and Inflammation" Award term: July 2017-June 2020



Timothy P. Moran, MD, PhD University of North Carolina School of Medicine Project: "Role of Neuropilin-2 in Allergic Asthma Pathogenesis" Award term: July 2017-June 2020

2018 RECIPIENTS



Lori Broderick, MD, PhD UC San Diego Project: "Molecular Mechanisms of Immunodysregulatory Disorders" Award term: July 2018-June 2021



Sarah E. Henrickson, MD, PhD Children's Hospital of Philadelphia Project: "Defining Exhaustion and Immunometabolic Alterations in Primary Immunodeficiency" Award term: July 2018-June 2021



Adora A. Lin, MD, PhD Children's National Medical Center Project: "Elucidation of the Role of B Cells in Food Allergy, Sensitization, and Tolerance" Award term: July 2018-June 2021

AAAAI FOUNDATION 🔒 📝 🐧 🛓











FACULTY DEVELOPMENT AWARD

"At this point in my career, this award is instrumental in allowing me to continue to pursue this pathway of research. Without this support, it would be a lot more challenging."

— Timothy P. Moran, MD, PhD 2017 Foundation Award Recipient



From left to right: William W. Busse, Our 2018 Award Recipients, Adora A. Lin, Lori Broderick, Sarah E. Henrickson, and David B. Peden.

Ongoing Awards Funded in 2017 and 2018



2016 The AAAAI Foundation & Phil and Barbara Lieberman Faculty Development Award Kimberly Blumenthal, MD, MSc Massachusetts General Hospital "New Approaches to Beta-Lactam Allergy Research" Award term: July 2016 - June 2019



2016 Jointly Funded Award: ALA/AAAAI Foundation: Allergic Respiratory Diseases Award Sunit Jariwala, MD, FAAAAI Albert Einstein College of Medicine, Inc.

"The Development of and Pilot Testing of a Pediatric Algorithmic Software Tool to Help Manage Asthma (ASTHMA) Educator"

Award term: July 2016 - June 2018



2015 ALA/ARTrust: Allergic Respiratory Diseases Award Suzanne Cassel, MD, FAAAAI Cedars-Sinai Medical Center
"Role of Discrete Th17 Subsets in Steroid Refractory Asthma"



2015 Faculty Development Award
Andrew Kau, MD, PhD
Washington University School of Medicine
"The Microbiota and Mucosal Immune Responses in the
Development of Asthma"
Award term: July 2015 - June 2018



2015 Hope APFED and ARTrust Pilot Grant Award Antonella Cianferoni, MD, PhD, FAAAAI The Children's Hospital of Philadelphia "Genotype Phenotype Correlation in Eosinophilic Esophagitis" Award term: July 2015 - June 2017

2014 Gail G. Shapiro Clinical Faculty Award

Michelle I. Hernandez, MD

Award term: July 2015 - June 2017



2016 The AAAAI Foundation & Donald Y. M. Leung/JACI Editors Faculty Development Award
Andrew Lindsley, MD, PhD
Cincinnati Children's Hospital Medical Center
"ORMDL3 Enhances Macrophage Function in Asthma Pathogenesis"
Award term: July 2016 - June 2019



University of North Carolina at Chapel Hill School of Medicine
"Measurement of Asthma Control in African American Adolescents with Asthma Using the ACT"
Award term: July 2014 - June 2017



2015 ARTrust and TMS: Research Award in Mastocytosis and/or Mast Cell Activation Syndrome

Jonathan Lyons, MD

NIAID/NIH

"Convergence of Autosomal Dominant Familial
Tryptasemia and Mast Cell Associated Diseases"

Award term: July 2015 - June 2017

2018 GRANT IMPACT STUDY RESULTS:

\$4.7 million granted as major awards since 1993

\$66 more granted to our major awardees from other sources after Foundation provided initial support.

That's a 1,300% return on investment



Foundation Benefit

















Our annual Foundation Benefit is a premiere social event of the AAAAI Annual Meeting, and features the presentation of our Faculty Development Award to three young investigators, live music, and a seated dinner. All proceeds from this event support our awards program. Thank you to all who purchased Benefit tables and individual seats; we greatly appreciate your support. The 2017 Benefit was held at the Atlanta History Museum; the 2018 Benefit was held at SeaWorld Orlando.

5K Run/Walk











The 5K Run/Walk supports research and provides an exercise break during the intensive scientific program at the AAAAI Annual Meeting, with over 500 participants each year. Thank you to all who register for the Run/Walks; we greatly appreciate your support. Our 2017 Run/Walk (Atlanta) and 2018 Run/Walk (Orlando) both featured IndyCar driver and asthma patient TJ Fischer as Grand Marshal.

We are grateful to Shire for its generous sponsorship of the Run/Walk in 2017 and 2018!

2017 Financials

BENEFIT & RUN/WALK \$237K

NAMED LECTURESHIPS \$321K

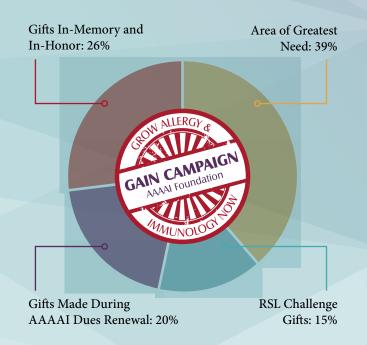
GAIN CAMPAIGN \$260K

INVESTMENT INCOME \$2.1M

New Funds Generated in 2017:

\$2.9 Million

MONEY RAISED FOR GAIN CAMPAIGN



CORPUS VALUE DECEMBER 2017:

\$15.5 Million

PAID OUT FOR ALL GRANTS IN 2017:

Over \$460,000

8 ongoing award commitments 3 new grants awarded

ANNUAL SPENDING POLICY:

5% of current net investment assets, averaged over past 20 quarters

Give monthly.

Provide consistent support.

Build a stronger future for A/I.





This rating by GuideStar puts the AAAAI Foundation in the top 0.1% of charities nationally in terms of transparency.

ALL OF THESE FUNDRAISING ACTIVITIES RUN IN SERVICE OF OUR FACULTY DEVELOPMENT AWARD PROGRAM:



- Named Awards & Lectureships
- 5K Run/Walk
- Foundation Benefit
- GAIN Campaign & RSL Challenge
- Planned Giving
- Annual Appeal and #GivingTuesday
 - Website and Online Giving

AND WE GRANT FROM TWO DISTINCT AREAS:

AAAAI FOUNDATION CORPUS

CURRENT USE FUND



GAIN Champaign

Gifts In-Memory and In-Honor Remaining Grant Funds

Area of Greatest Need 2017

TWO AWARDS FUNDED FROM CORPUS

ONE AWARD FUNDED FROM CURRENT USE

OUR GAIN CAMPAIGN RAISED \$260K IN 2017

A Successful Fundraising Year in 2017 Means...

Three Faculty Development Awards are Now Funded for 2018

Thank You Donors!





"The RSL Challenge has been successful because clinicians appreciate the value of research to our specialty and its future. It is our responsibility to support the research that leads to better treatments for our patients. Our specialty and our patients benefit when young investigators get the funding needed to pursue research in our field."

— Sharon B. Markovics, MD, FAAAAI - Annual Giving Chair

REGIONAL, STATE AND LOCAL SOCIETIES (RSL) CHALLENGE

CONGRATULATIONS TO REGION 3: SOUTHEAST, WINNER OF THE 2017 RSL CHALLENGE!



2017 & 2018 Named Lectureships and Awards

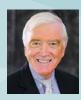


THESE NEW NAMED LECTURESHIPS WERE ANNOUNCED IN 2017:

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Bettina C. Hilman, MD, FAAAAI Lectureship 2018 Lecturer: Stacie M. Jones, MD



Dennis K. Ledford, MD, FAAAAI and University of South Florida Allergy & Immunology Division Lectureship



Phillip E. Korenblat, MD, FAAAAI Lectureship: Investing Together in Our Future 2018 Lecturer: Nelson Augusto Rosario, MD PhD, FAAAAI



Gail G. Shapiro, MD, FAAAAI Memorial Lectureship



Gary S. Rachelefsky, MD, FAAAAI Lectureship: Investing Together in Our Future 2018 Lecturer: Elizabeth Matsui, MD, MHS



The Heritage Lectureship: Honoring Dr. Robert Becker, Dr. Jerry Dolovich, Dr. Elliot Middleton, Dr. John Salvaggio and Dr. Burton Zweiman



Sheldon L. Spector, MD, FAAAAI Memorial Lectureship 2018 Lecturer: Rachel L. Miller, MD, FAAAAI The initial Lectures will be delivered at the 2019 AAAAI Annual Meeting.

THESE ONGOING LECTURES WERE DELIVERED IN 2017 AND/OR 2018:

I. Leonard Bernstein, MD, FAAAAI Memorial Lectureship 2017 Lecturer: Amal Assa'ad, MD, FAAAAI

2018 Lecturer: David B. Peden, MD, MS, FAAAAI

Dr. William W. and Judith H. Busse Lectureship: Investing Together in Our Future

2017 Lecturer: Leonard Bacharier, MD, FAAAAI 2018 Lecturer: Linda S. Birnbaum, PhD, DABT, ATS Donald Y.M. Leung, MD, PhD-JACI Editors Lectureship 2017 Lecturer: Anthony Fauci, MD, FAAAAI 2018 Lecturer: Jill A. Poole, MD, FAAAAI

Phil and Barbara Lieberman and Friends Lectureship: Investing Together in Our Future

2017 Lecturer: Antonella Cianferoni, MD, PhD, FAAAAI 2018 Lecturer: Isabella Annesi-Maesano, MD, PhD, DSc

Named Lectureship and **Award Supporters**

January 1, 2017 through December 31, 2017

THANK YOU, LECTURESHIP DONORS!

🥊 Isil Berat Barlan Memorial Lectureship

Talal A. Chatila, MD MSc

🖳 I. Leonard Bernstein, MD **FAAAAI** Memorial Lectureship Priyal Amin, DO

Paul Detjen, MD FAAAAI Marc E. Rothenberg, MD PhD **FAAAAI**

🥊 Bettina C. Hilman, MD Lectureship

Adobe

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THESE ONGOING LECTURES WERE DELIVERED IN 2017 AND/OR 2018:

Stephen D. Lockey, Jr., MD Lectureship: Investing Together in **Our Future**

2017 Lecturer: Nizar Jarjour, MD *Lectureship was retired in 2018.*

Louis M. Mendelson, MD, FAAAAI Lectureship: Investing Together in Our Future

2017 Lecturer: Roland Solensky, MD, FAAAAI 2018 Lecturer: Gennaro D'Amato, MD, FAAAAI Anjuli Seth Nayak, MD Lectureship: Investing Together in Our Future

2017 Lecturer: Tanya Laidlaw, MD, FAAAAI Lectureship was retired in 2018.

William T. Shearer and Lynn Des Prez Lectureship: Investing Together in Our Future

2017 Lecturer: Hal Hoffman, MD, FAAAAI 2018 Lecturer: Talal A. Chatila, MD, MSc

January 1, 2017 through December 31, 2017

THANK YOU, AAAAI FOUNDATION DONORS!

LEGACY GIFTS

These individuals have generously included the AAAAI Foundation in their estate plans:

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Mathew Varghese, MD
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2019 AWARD TIMELINE

Letters of Intent Due: September 4, 2018

Top Finalists Notified: October 9, 2018

Complete
Applications Due:
November 15, 2018

Review Results Announced: January 2019



Funding research that leads to the prevention and cure of asthma and allergic and immunologic disease



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19 high quality applications received

3 of those from institutions applying for the first time